

EXTOL MSC BERHAD (643683-U)**(Incorporated in Malaysia)****QUARTERLY REPORT**

FOR THE THIRD QUARTER OF THE FINANCIAL YEAR ENDING 30 SEPTEMBER 2009

(The figures have not been audited)

CONDENSED CONSOLIDATED BALANCE SHEETS

	Notes	AS AT END OF CURRENT FINANCIAL QUARTER 30/06/2009 Unaudited RM'000	AS AT PRECEDING FINANCIAL YEAR ENDED 30/09/2008 Audited RM'000
NON-CURRENT ASSETS			
Property, plant and equipment		4,313	4,714
Prepaid lease assets		954	1,225
Goodwill		3,510	3,510
Product development expenditure		5,079	5,123
		13,856	14,572
CURRENT ASSETS			
Inventories		228	-
Trade receivables		6,993	3,290
Other receivables		309	544
Tax recoverable		86	86
Short term investment		58	875
Fixed deposit with a licensed bank		1,533	1,504
Cash and bank balances		932	2,247
		10,139	8,546
TOTAL ASSETS		23,995	23,118
EQUITY AND LIABILITIES			
Capital and Reserves			
Share Capital		10,440	10,440
Share Premium		3,620	3,620
Retained Profit		2,682	4,978
Equity attributable to equity holders of the company		16,742	19,038
Minority Interest		46	151
Total equity		16,788	19,189
NON-CURRENT LIABILITIES			
Deferred tax liabilities		632	836
Hire purchase creditor	B10	47	77
Term loans	B10	163	419
Lease creditor	B10	593	864
		1,435	2,196
CURRENT LIABILITIES			
Trade payables		1,210	712
Bills payable	B10	3,960	362
Other payables and accruals		133	177
Hire purchase creditor	B10	40	40
Term loans	B10	68	81
Lease creditor	B10	361	361
		5,772	1,733
Total Liabilities		7,207	3,929
TOTAL EQUITY AND LIABILITIES		23,995	23,118
Number of ordinary shares at RM0.10 par each ('000)		104,400	104,400
Net Asset per share (Sen)		16.04	18.24

NOTES:

The Unaudited Condensed Consolidated Balance Sheets should be read in conjunction with the audited financial statements for the financial year ended 30 September 2008 and the accompanying explanatory notes attached to this report.

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(The figures have not been audited)

CONDENSED CONSOLIDATED INCOME STATEMENTS

	Notes	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
		CURRENT FINANCIAL YEAR QUARTER 30/06/2009 RM'000	PRECEDING FINANCIAL YEAR CORRESPONDING QUARTER 30/06/2008 RM'000	CURRENT FINANCIAL YEAR TO DATE 30/06/2009 RM'000	PRECEDING FINANCIAL YEAR CORRESPONDING PERIOD 30/06/2008 RM'000
REVENUE	A9	5,973	4,308	12,377	N/A
COST OF SALES		(4,017)	(2,873)	(9,094)	N/A
GROSS PROFIT		1,956	1,435	3,283	N/A
OTHER INCOME		31	32	198	N/A
INTEREST INCOME		9	28	56	N/A
OPERATING EXPENSES		(1,872)	(1,615)	(5,977)	N/A
PROFIT/(LOSS) FROM OPERATIONS		124	(120)	(2,440)	N/A
INTEREST EXPENSE		(69)	(45)	(165)	N/A
PROFIT/(LOSS) BEFORE TAXATION		55	(165)	(2,605)	N/A
TAXATION	B5	98	121	204	N/A
PROFIT/(LOSS) AFTER TAXATION		153	(44)	(2,401)	N/A
ATTRIBUTABLE TO:					
- EQUITY HOLDERS OF THE COMPANY		187	(71)	(2,296)	N/A
- MINORITY INTERESTS		(34)	27	(105)	N/A
NET PROFIT/(LOSS) FOR THE PERIOD		153	(44)	(2,401)	N/A
Earnings Per Ordinary Share					
- Basic (sen)	B13a	0.18	(0.07)	(2.20)	N/A
- Diluted (sen)	B13b	N/A	N/A	N/A	N/A

NOTES:

1.) The Unaudited Condensed Consolidated Income Statements should be read in conjunction with the audited financial statements for the financial year ended 30 September 2008 and the accompanying explanatory notes attached to this report.

2.) On 26 March 2008, the company had announced the change in financial year end from 31 December to 30 September. Pursuant to the above, comparative figures for the cumulative period ended 30 June 2008 are not presented.

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CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	<----- Attributable to equity holder of the parent ----->					
	Distributable					
	Share Capital	Share Premium	Retained Profits	Total	Minority Interests	Total Equity
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
9 months ended 30 June 2009						
As at 1st October 2008	10,440	3,620	4,978	19,038	151	19,189
Loss after taxation	-	-	(2,296)	(2,296)	(105)	(2,401)
As at 30th June 2009	10,440	3,620	2,682	16,742	46	16,788

NOTES:

1.) *The Unaudited Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the audited financial statements for the financial year ended 30 September 2008 and the accompanying explanatory notes attached to this report.*

2.) *On 26 March 2008, the company had announced the change in financial year end from 31 December to 30 September. Pursuant to the above, comparative figures for the cumulative period ended 30 June 2008 are not presented.*

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CONDENSED CONSOLIDATED CASH FLOW STATEMENTS

	01/10/2008 to 30/06/2009	Corresponding period 01/10/2007 to 30/06/2008
	RM'000	RM'000
CASH FLOWS FROM OPERATING ACTIVITIES		
Loss before tax	(2,605)	N/A
Adjustments for:		
Amortisation of prepaid lease assets	271	N/A
Amortisation of product development cost	463	N/A
Depreciation of property, plant equipment	747	N/A
Gain on disposal of property, plant and equipment	(109)	N/A
Interest income	(56)	N/A
Interest expenses	165	N/A
Operating loss before working capital changes	(1,124)	N/A
Changes in working capital		
Increase in inventories	(228)	N/A
Increase in trade receivables	(3,703)	N/A
Decrease in other receivables	235	N/A
Increase in trade payables	498	N/A
Increase in bills payable	3,598	N/A
Decrease in other payables	(44)	N/A
	356	N/A
Cash used in operations	(768)	N/A
Bank overdraft interest paid	(1)	N/A
Bill payable interest paid	(96)	N/A
Net cash used in operating activities	(865)	N/A
CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment	(977)	N/A
Research and development expenditure	(418)	N/A
Interest income	56	N/A
Net cash used in investing activities	(1,339)	N/A
CASH FLOWS FROM FINANCING ACTIVITIES		
Disposal of office buildings	740	N/A
Repayment of term loans	(269)	N/A
Term loan interest paid	(19)	N/A
Repayment to hire purchase creditor	(30)	N/A
Hire purchase interest paid	(4)	N/A
Repayment to lease creditor	(271)	N/A
Leasing interest paid	(46)	N/A
Net cash generated from financing activities	101	N/A
NET DECREASE IN CASH AND CASH EQUIVALENTS	(2,103)	N/A
OPENING BALANCE OF CASH AND CASH EQUIVALENTS	4,626	N/A
CLOSING BALANCE OF CASH AND CASH EQUIVALENTS	2,523	N/A
Cash and cash equivalents comprise :		
Short term investment	58	N/A
Fixed deposit with licensed bank	1,533	N/A
Cash and bank balances	932	N/A
	2,523	N/A

NOTES:

1.) The Unaudited Condensed Consolidated Cashflow Statements should be read in conjunction with the audited financial statements for the financial year ended 30 September 2008 and the accompanying explanatory notes attached to this report.

2.) On 26 March 2008, the company had announced the change in financial year end from 31 December to 30 September. Pursuant to the above, comparative figures for the cumulative period ended 30 June 2008 are not presented.